

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 24, 2015

REGISTRATION NO.: 26630

BONDS ISSUED BY: Neosho R-V School District

AMOUNT OF ISSUE: \$10,000,000.00 (Series 2015)  
(a portion of \$24,000,000 authorized)

COUNTY: Newton and McDonald

DATE OF ISSUE: June 26, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring property and constructing a new junior high school building to be located adjacent to Carver Elementary School On Kodiak Road and furnishing and equipping the same

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 1,750,000.00	03/01/2032
4.000 %	2,500,000.00	03/01/2033
4.000 %	2,750,000.00	03/01/2034
4.000 %	3,000,000.00	03/01/2035

ARE BONDS CALLABLE: The bonds may be called for redemption and payment at the option of the School District on March 1, 2023 and thereafter, as a whole or in part (in integral multiples of \$5,000) at any time, and if in part in such order of maturity as the School District in its sole discretion shall determine (and in such other manner within a single stated maturity chosen as the Paying Agent and Bond Registrar shall determine fair and equitable), at a redemption price of 100% of the principal amount thereof to be redeemed plus accrued interest thereon to the date fixed for redemption and payment, without premium.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP. Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$10,800,737.50

INTEREST RATE: 3.4091%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$286,099,083.00

INDEBTEDNESS: (Including this issue) \$31,950,741.00

NOTICE OF ELECTION: Published in The Neosho Daily News on March 27, 2015 and April 3, 2015; Published in the McDonald County Press on March 26, 2015 and April 2, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 3,102 No - 2,037

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable